

Workshop Conducted By: **Corning Data Services, Inc.**
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Implementation Guides Referenced:

JD Edwards EnterpriseOne Warehouse Management 9.0
http://download.oracle.com/docs/cd/E13781_01/jded/acrobat/e190AWM-B0908.pdf

<u>Date</u>	<u>Time</u>	<u>Topic(s)</u>
1/20	8:30 AM – 9:00 AM	Warehouse Management Overview
	9:00 AM – 10:00 AM	Location Setup <ul style="list-style-type: none"> <input type="checkbox"/> Set Up Locations (1-14) <input type="checkbox"/> Fixed Locations and Zones (1-29) <input type="checkbox"/> Random Requirements (1-33) <input type="checkbox"/> Item Warehouse Requirements (1-37) <input type="checkbox"/> <i>Exercise #1 – Create a Location</i>
	10:00 AM – 10:15 AM	*15 Minute Break
	10:15 AM – 12:00 PM	Location attributes <ul style="list-style-type: none"> <input type="checkbox"/> Item Profiles (1-44) <input type="checkbox"/> Inclusion Rules (1-50) <input type="checkbox"/> Order Groups (1-51) <input type="checkbox"/> <i>Exercise #2 –Review item profiles, Inclusion Rules and Order Groups</i>
	12:00 PM – 1:00 PM	*1 Hour Lunch Break
	1:00 PM – 3:00 PM	Storage and Handling <ul style="list-style-type: none"> <input type="checkbox"/> Storage Containers (1-54) <input type="checkbox"/> Container Bill of Materials (1-64) <input type="checkbox"/> Shipping Cartons (1-65) <input type="checkbox"/> Standard Pack Cartons (1- 69) <input type="checkbox"/> Carton Charges (1-75) <input checked="" type="checkbox"/> <i>Exercise #3 – Review Carton Definitions</i>
	3:00 PM – 3:15 PM	*15 Minute Break
	3:15 PM – 5:30 PM	Storage and Handling <ul style="list-style-type: none"> <input type="checkbox"/> UCC 128 Processing (1-93) <input type="checkbox"/> Label Information (1-100) <input type="checkbox"/> Label generation <input type="checkbox"/> Setting up License Plating (1-100) <input type="checkbox"/> Working with License Plating (1-116)

<u>Date</u>	<u>Time</u>	<u>Topic(s)</u>
1/21	8:30 AM – 9:30 AM	Movement Setup <ul style="list-style-type: none"> <input type="checkbox"/> Process Selection (1-141) <input type="checkbox"/> Movement Instructions (1-145) ✓ <i>Exercise #4 – Review Movement Instructions</i>
	9:30 AM – 10:00 AM	Working with Putaway Processing <ul style="list-style-type: none"> <input type="checkbox"/> Understanding Putaway Requests (1-153) <input type="checkbox"/> Creating Putaway Requests Interactively (1-154)
	10:00 AM – 10:15 AM	*15 Minute Break
	10:15 AM – 12:00 PM	Working with Putaway Processing <ul style="list-style-type: none"> <input type="checkbox"/> Purchase Order Receipt Configuration <input type="checkbox"/> Creating Putaway Requests by Batch (1-164) ✓ <i>Exercise #5 – Work with Putaway Requests</i> <input type="checkbox"/> Understanding Putaway Reservations (1-167) <input type="checkbox"/> Creating Putaway Reservations (1-168) <input type="checkbox"/> Changing Putaway Reservations (1-170) ✓ <i>Exercise #6 – Work with Putaway Reservations</i>
	12:00 PM – 1:00 PM	*1 Hour Lunch Break
	1:00 PM – 3:00 PM	Working with Putaway Processing <ul style="list-style-type: none"> <input type="checkbox"/> Understanding Putaway Suggestions (1-170) <input type="checkbox"/> Creating Putaway Suggestions Batch (1-174) <input type="checkbox"/> Creating Task and Trip Assignments (1-176) <input type="checkbox"/> Confirming Putaway Suggestions (1-179) ✓ <i>Exercise #7 – Confirm Putaway suggestions (interactive and batch)</i>
	3:00 PM – 3:15 PM	*15 Minute Break

3:15 PM – 5:30 PM

Working with Pick Processing

- Understanding Pick Requests (1-185)
- Creating Pick Requests (1-186)
- Sales Order Entry Configuration (1-190)
- Exercise #8 – Review or Cancel Pick Requests*
- Understanding Pick Suggestions (1-193)
- Creating Pick Suggestions in Batch (1-194)
- Creating Pick Suggestions Interactively (1-194)
- Alternate Pick Suggestions (1-194)

<u>Date</u>	<u>Time</u>	<u>Topic(s)</u>
1/22	8:30 AM – 10:00 AM	Working with Pick Processing <ul style="list-style-type: none"> <input type="checkbox"/> Trip and Task Assignment Move Documents (1-199) ✓ <i>Exercise #9 – Create and Review Movement Documents</i> <input type="checkbox"/> Confirming Pick Suggestions (1-195) ✓ <i>Exercise #10 – Review or Confirm Pick Suggestions</i> <input type="checkbox"/> Shipment Confirmation (1-204) <input type="checkbox"/> Working with Carton and Label Detail (1-205)
	10:00 AM – 10:15 AM	*15 Minute Break
	10:15 AM – 12:00 PM	Working with Replenishment Processing <ul style="list-style-type: none"> <input type="checkbox"/> Understanding Replenishment (1-213) <input type="checkbox"/> Creating Replenishment Requests 1-214) <input type="checkbox"/> Automatic Replenishment Requests (1-215) ✓ <i>Exercise #11 – Review or Cancel Replenishment Requests</i> <input type="checkbox"/> Understanding Replenishment Suggestions (1-219) <input type="checkbox"/> Creating Replenishment Suggestions (1-219)
	12:00 PM – 1:00 PM	*1 Hour Lunch Break
	1:00 PM – 3:00 PM	Working with Replenishment Processing <ul style="list-style-type: none"> <input type="checkbox"/> Trip and Task Assignment Move Documents (1-220) <input type="checkbox"/> Confirming Replenishment Suggestions (1-221) ✓ <i>Exercise #12 – Review or Confirm Replenishment Suggestions</i> <input type="checkbox"/> Open discussion time permitting

Exercise #1: Create a Location

Step 1: Enable Warehouse Management

Menu travel:

Warehouse Management
Warehouse System Set Up
Branch Plant Constants

Field	Entry
Click Find	
Select Branch Plant	
Click Select	
Click Warehouse Control	To enable Warehouse Management
Click Location Control	Must be enabled if Warehouse Control Enabled
Click OK	

Step 2: Location Zones

Menu travel:

Warehouse Management
Warehouse System Set Up
Location Master

Field	Entry
Click Find	
Branch Plant	Enter Branch Plant, Use Visual Assist if necessary
Press Find	
Select Row	
Row Exit – Location Revisions	
Put Zone	Enter Desired Value
Pick Zone	Enter Desired Value
Replenishment Zone	Enter Desired Value

Step 3: Location Dimensions

Menu travel:

Warehouse Management
Warehouse System Set Up
Location Dimensions

Field	Entry
Click Find	
Select Row	
Row Exit – Revisions	
Gross Cubic Dimensions	Enter Desired Values
Usable Cubic Dimensions	Enter Desired Value
Weight	Enter Desired Value
Click OK	
Click Close	

Step 4: Location Characteristics

Menu travel:

Warehouse Management
Warehouse System Set Up
Location Characteristics

Field	Entry
Click Find	
Select Row	
Click Select	
Location Characteristics	Enter Desired Values
Click OK	
Click Cancel	
Click Cancel	

Step 5: Location Profile

Menu travel:

Warehouse Management
Warehouse System Set Up

Location Profile

Field	Entry
Click Find	
Form Exit – Location Inf	
Click Select	
Allow Columns	Check if location allows Putaway, Pick or Replenishment
Sequencing Columns	Desired Values, used as Tie Breaker
Zones Columns	Desired Values
Click OK	
Click Close	

Step 6: Location Capacity

Menu travel:

*Warehouse Management
Warehouse System Set Up
Capacity Definition by Item or Group*

Field	Entry
Check Item or item Dimension Group	
Press Find	
Click Select	
Location Dimension Group	Desired Value
Item Number/Item Dimension Group	
UOM	Desired Value, visual assist if required
Container Code	Desired Value
Maximum Capacity	Desired Value
Click OK	

Exercise #2: Review Item Profiles, Inclusion Rules and Order Groups

Step 1: Review Item Profiles

Menu travel:

Warehouse Management
Warehouse System Set Up
Item Profile Revisions

Field	Entry
Click Find	
Click Cancel	

Step 2: Review Inclusion Rules

Menu travel:

Warehouse Management
Warehouse System Set Up
Request Inclusion Rules

Field	Entry
Click Find	
Click Cancel	

Step 3: Review Order Groups

Menu travel:

Warehouse Management
Warehouse System Set Up
Order Groups

Field	Entry
Click Find	
Click Cancel	

Exercise #3: Review Carton Definitions

Menu travel:

Warehouse Management
Warehouse System Set Up
Container and Carton Codes

Field	Entry
Click Find	
Click Cancel	

Exercise #4: Review Movement Instructions

Menu travel:

Warehouse Management
Advanced & Technical Ops
Warehouse Movement Rules
Putaway Instructions

Field	Entry
Click Putaway Radio Button	
Click Find	
Select Row	
Click Select	
Click Cancel	
Click Picking Radio Button	
Click Find	
Select Row	
Click Select	
Click Replenishment Radio Button	
Click Find	
Select Row	
Click Select	
Click Cancel	
Click Close	

Exercise #5: Work with Putaway Requests

Menu travel:

Warehouse Management
Daily Processing
Inbound Warehouse Operations
Putaway Requests

Field	Entry
Click Find	
Select Row	
Click Select	
Click Cancel	
Click Close	

Exercise #6: Work with Putaway Reservations

Menu travel:

Warehouse Management

Daily Processing

Inbound Warehouse Operations

Putaway Reservations

Field	Entry
Click Find	
Select Row	
Click Select	
Click Cancel	
Click Close	

Exercise #7: Confirm Putaway Suggestions

Step 1: Manual Putaway Confirmation

Menu travel:

Warehouse Management
Daily Processing
Inbound Warehouse Operations
Putaway Confirmation

Click Find	
Select Row	
Row Exit - Confirm	
Form Exit - Process	
Click Find	Verify results
Click Cancel	

Step 2: Manual Putaway Confirmation with Override

Menu travel:

Warehouse Management
Daily Processing
Inbound Warehouse Operations
Putaway Confirmation

Click Find	
Select Row	
Row Exit - Override	
To Location	Visual Search and change or leave as is to simulate
Form Exit - Confirm	
Form Exit - Process	
Click Find	Refresh Form, confirmed suggestion has been processed
Click Cancel	

Step 3: Batch Putaway Confirmation

Menu travel:

*Warehouse Management
Daily Processing
Inbound Warehouse Operations
Batch Putaway Confirmation*

Field	Entry
Select Version	
Check Data Selection Box	
Enter Task(s), Order(s), ... To select Putaway Suggestions to confirm	
Press Submit	
Press Cancel	
Inquire on Item Ledger Inquiry (CARDEX)	
Enter Item from R4617 output	
Click Find	Verify results
Verify transactions processed	
Click Close	

Exercise #8: Review or Cancel Pick Requests

Menu travel:

Warehouse Management
Daily Processing
Outbound Warehouse Operations
Pick Request

Field	Entry
Click Find	
Select Row	
Click Select	
Row Exit – Cancel	
Click Find	Verify results
Click Close	

Exercise #9: Create and Review Movement Documents

Menu travel:

Warehouse Management
Daily Processing
Outbound Warehouse Operations
Create Tasks and Trip

Field	Entry
Click Find	
Select Version	Create Picking Tasks
Row Exit – Processing Options	View Tabs
Row Exit – Data Selection	View/Change Criteria
Click Select	
Click Submit	
Form Exit – Submitted Jobs	Review output
Click Close	

Exercise #10: Review or Confirm Pick Suggestions

Step 1: Review Pick Suggestion

Menu travel:

Warehouse Management
Daily Processing
Outbound Warehouse Operations
Pick Confirmation

Field	Entry
Click Find	
Select Row	
Row Exit – Cancel	To cancel pick suggestion
Form Exit - Process	
Click Find	Verify results
Click Cancel	

Step 2: Cancel Pick Suggestion

Field	Entry
Click Find	
Select Row	
Row Exit – Cancel	To cancel pick suggestion
Form Exit - Process	
Click Find	Verify results
Click Cancel	

Step 3: Confirm Pick Suggestion

Field	Entry
Click Find	
Select Row	
Row Exit – Confirm	

Form Exit - Process	
Click Find	Verify results
Click Cancel	

Step 4: Confirm Pick Suggestion with Override

Field	Entry
Click Find	
Select Row	
Row Exit – Override	
Override Location	Use visual assist if necessary
Form Exit - Confirm	
Click Find	Verify results
Click Cancel	

Exercise #11: Review or Cancel Replenishment Requests

Step 1: Review Replenishment Requests

Menu travel:

Warehouse Management
Daily Processing
Replenishment Operations
Replenishment Request

Field	Entry
Click Find	
Select Row	
Click Select	
Row Exit – Cancel	If required
Click Find	Verify results
Click Close	

Exercise #12: Review or Confirm Replenishment Suggestions

Step 1: Manual Replenishment Confirmation

Menu travel:

Warehouse Management
Daily Processing
Replenishment Operations
Replenishment Confirmation

Click Find	
Select Row	
Row Exit - Confirm	
Form Exit - Process	
Click Find	Verify results
Click Cancel	

Step 2: Manual Replenishment Confirmation with Override

Menu travel:

Warehouse Management
Daily Processing
Replenishment Operations
Putaway Confirmation

Click Find	
Select Row	
Row Exit - Override	
To Location	Visual Search and change or leave as is to simulate
Form Exit - Confirm	
Form Exit - Process	
Click Find	Refresh Form, confirmed suggestion has been processed
Click Cancel	

Step 3: Batch Replenishment Confirmation

Menu travel:

Warehouse Management
Daily Processing
Replenishment Operations
Batch Replenishment Confirmations

Field	Entry
Select Version	
Check Data Selection Box	
Enter Task(s), Order(s), ... To select Replenishment Suggestions to confirm	
Press Submit	
Press Cancel	
Inquire on Item Ledger Inquiry (CARDEX)	
Enter Item from R4617 output	
Click Find	Verify results
Verify transactions processed	
Click Close	